

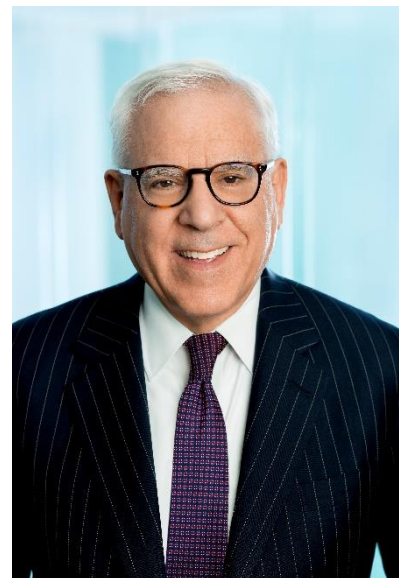
March 2020: CIEBA Holds First Virtual Working Group Meeting

It was great to host Members and their colleagues for our first CIEBA virtual meeting. A special thanks to the many CIEBA Members who helped to organize a very informative and, we hope, enjoyable few hours. CIEBA was pleased to reach a broader audience than ever before, hosting over 140 attendees from around the globe. Here are the highlights and a reminder to save the dates of June 23 and 24 for our next Working Group meeting.



Remarks from David Rubenstein, Co-Founder of The Carlyle Group

CIEBA was very pleased to welcome back David Rubenstein, Co-Founder & Co-Executive Chairman of The Carlyle Group. David offered commentary on the COVID-19 crisis, its impact on the markets and on private equity, while sharing some very insightful, practical thoughts on how investors might respond based on David's first-hand experience with past crises. David also gave his insight into the effects of the crisis on the 2020 presidential election.



Virtual Fireside Chat with Howard Marks of Oaktree Capital and CIEBA Chair, Doug Brown of Exelon

CIEBA was pleased to welcome back Howard Marks. Howard and Doug Brown led CIEBA Members in a discussion on the current COVID-19 crisis and fielded several questions on the crisis's impact for CIOs navigating in unprecedented times.



Public Policy Task Force/Washington Update

Dennis Simmons, Executive Director of CIEBA, and Michael Kreps, Principal at Groom Law Group, updated Members on the major aspects of the COVID-19 stimulus bill and how CIEBA continues to advocate for practical, effective policy responses to the crisis. The session included regulatory and Supreme Court updates affecting plan fiduciaries.

Please save the dates for our next Virtual Meeting on June 23/24, 2020

With continued travel restrictions, we are planning a virtual Meeting (more details for Members coming soon).

CIEBA DC Committee: Panel with Aon & Mercer

Beth Halberstadt, Senior Partner at Aon and Amy Reynolds, Partner at Mercer discussed how to measure the success of 401(k) plans using benchmarking. Their presentation included slides on the various topics and tools they employ to measure success among their clients.



For more information about CIEBA, including information for applying for consideration for CIEBA membership please go to: <https://cieba.memberclicks.net/join-cieba>