

# 2019 CIEBA Annual Meeting in Review

It was great to see everyone at our 2019 CIEBA Annual Meeting! A special thanks to the many CIEBA Members who helped to organize a very informative and, we hope, enjoyable three days. Here are highlights, a brief welcome to our new Members, and a reminder for our next meeting.



## General (Ret.) David Petraeus discusses the Current Geopolitical Landscape

A memorable session during Day 2 of the CIEBA Annual Meeting was the fireside chat that CIEBA Member, Bob Hunkeler, CIO of International Paper, moderated with former director of the CIA and current Chairman of the KKR Global Institute, General (Ret.) David H. Petraeus. Mr. Hunkeler and Gen. Petraeus discussed the current geopolitical landscape and General (Ret.) Petraeus's views on the landscape's potential impact on the investment industry. The session wrapped up with Gen. (Ret.) Petraeus answering several CIEBA Member questions.



## David Holmgren: Hartford HealthCare - Plan Sponsor Highlight

Our Meeting concluded with CIEBA Member, David Holmgren, providing a thoughtful analysis on the highlights and current issues affecting the plans at Hartford HealthCare. David is CIO with HHC, a major non-profit healthcare system based in Connecticut.

## Q&A with SEC Commissioner Hester Peirce



CIEBA Executive Director, Dennis Simmons, moderated a Q&A session with SEC Commissioner Hester Peirce, during which they and CIEBA Members discussed several issues including: ESG developments, SEC guidance on market structure, and harmonization of SEC registration exemptions for private offerings.

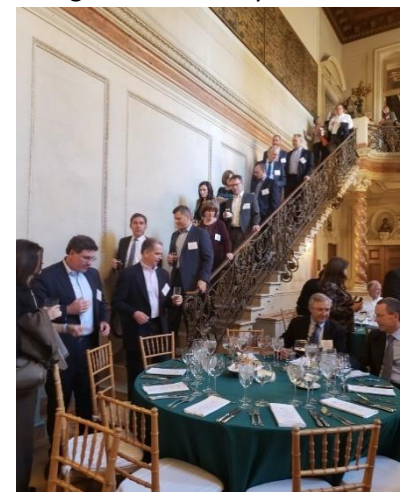
## Welcome New 2019 Member Organizations

- ❖ Advocate Aurora Health
- ❖ BAE Systems
- ❖ BMW of North America
- ❖ Eastman Kodak
- ❖ KPMG
- ❖ Marsh & McLennan
- ❖ Southern Company



## Manny Roman's address on the Evolving Asset Management Industry

PIMCO CEO, Manny Roman, helped to round out the first day of the CIEBA Annual Meeting, which included content-rich sessions organized by several CIEBA Committees and Mr. Roman's very interactive keynote session. Mr. Roman fielded a host of questions from CIEBA Members as he led a wide-ranging discussion on the Evolving Asset Management Industry.



## Anderson House with Paul Tudor Jones

On day two of our meeting, CIEBA Members, speakers and guests gathered at The Anderson House, a stunning Washington, D.C. National Historic Landmark and home to Revolutionary War-era artwork and artifacts. We were joined by hedge fund manager Paul Tudor Jones, II, who provided his views on how politics continue to impact the investment industry. Paul also gave attendees a thoughtful reflection on his own career history and how that helps shape his investment choices today.



## Our next working group meeting is

January 14-15, 2020: The Four Seasons, Washington, D.C.

For more information about CIEBA, including information for applying for consideration for CIEBA membership please go to: <https://cieba.memberclicks.net/join-cieba>